DICONZA TRAURIG KADISH LLP

630 Third Avenue

New York, New York 10017 Telephone: (212) 682-4940 Facsimile: (212) 682-4942

Gerard DiConza Richard Milin

Email: gdiconza@dtklawgroup.com

rmilin@dtklawgroup.com

Special Litigation Counsel for the Chapter 11 Trustee of the Soundview Debtors and the Joint Liquidators of the Richcourt British Virgin Islands Funds

SOUTHERN DISTRICT OF NEW YORK	
In re	X
SOUNDVIEW ELITE LTD., et al.,	Chapter 11 Case No. 13-13098 (REG)
Debtors.	(Jointly Administered)
In re	X
RICHCOURT EURO STRATEGIES INC., et al.,	Chapter 15 Case No. 15-12273 (REG)
	(Jointly Administered)
Debtors in Foreign Proceedings.	X

NOTICE OF APPEAL

1. Pursuant to 28 U.S.C. § 158(a)(1), Appellants Corinne Ball, not individually, but solely in her capacity as the Chapter 11 Trustee of the above-captioned chapter 11 debtors (the "Soundview Debtors"), and John Ayres and Matthew Wright, not individually, but solely in their capacities as Joint Liquidators of the above-captioned chapter 15 debtors in foreign proceedings (the "BVI Debtors," and, together with the Soundview Debtors, the "Debtors"), through their special litigation counsel DiConza Traurig Kadish LLP, hereby file on

behalf of the Debtors this Notice of Appeal of this Court's Order Denying the Debtors' motion to Enforce the Automatic Stay and to Enjoin Prosecution by Pasig Ltd. and Roger and Julie Corman of Claims Belonging to the Debtors' Estates entered on December 28, 2015 [Docket No. 945] (the "Order").

- 2. A copy of the Order is attached hereto as Exhibit A.
- 3. The prescribed fee accompanies this Notice of Appeal.
- 4. The parties to the Order appealed from are Pasig Ltd., Roger Corman and Julie Corman. They are represented by Kasowitz, Benson, Torres & Friedman LLP, 1633 Broadway, New York, New York, 10019, Attn: Andrew K. Glenn, Esq. (Tel: (212) 506-1700).

Dated: December 29, 2015 New York, New York

DICONZA TRAURIG KADISH LLP

/s/ Gerard DiConza

Gerard DiConza Richard K. Milin 630 Third Avenue New York, New York 10017

Telephone: (212) 682-4940

Email: gdiconza@dtklawgroup.com
rmilin@dtklawgroup.com

Special Litigation Counsel for Plaintiffs the Chapter 11 Trustee of the Soundview Debtors and the Joint Liquidators of the Richcourt British Virgin Islands Funds

EXHIBIT A

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

SOUNDVIEW ELITE, LTD., et al.,

Debtors.

Chapter 11

Case No. 13-13098 (REG)

(Jointly Administered)

ORDER DENYING THE DEBTORS' MOTION TO ENFORCE THE AUTOMATIC STAY AND TO ENJOIN PROSECUTION BY PASIG LTD. AND ROGER AND JULIE CORMAN OF CLAIMS BELONGING TO THE DEBTORS' ESTATES

This matter coming before the Court on the Debtors' Motion to Enforce the Automatic Stay and to Enjoin Prosecution by Pasig Ltd. and Roger and Julie Corman of Claims Belonging to the Estates [Docket No. 908] (the "Motion"); the Court having reviewed the Motion, the Objection of Pasig Ltd. to Debtors' Motion to Enforce the Automatic Stay and to Enjoin Prosecution by Pasig Ltd. and Roger and Julie Corman of Claims Belonging to the Debtors' Estates (Docket No. 914), and the Debtors' Reply in Support of Their Motion to Enforce the Automatic Stay and to Enjoin Prosecution by Pasig Ltd. and Roger and Julie Corman of Claims Belonging to the Debtors' Estate (Docket No. 919); and having considered the statements of counsel with respect to the Motion at a hearing before the Court on the Motion held on December 16, 2015 (the "Hearing"); and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and this is a core proceeding pursuant to 28 U.S.C. § 157;

IT IS HEREBY ORDERED THAT:

1. For the reasons set forth on the record, the Motion is denied with respect to the Amended Complaint filed by Pasig Ltd., et al., on December 9, 2015.

 $13-13098-\textbf{(Cogse Dolc694500EBCdKE2728DL5curEventerled Eli24/28/151.22183: \textbf{26}.geNtaint Document} \\ Pg~2~of~2$

2. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation, interpretation or enforcement of this Order.

Dated: New York, New York December 28, 2015 s/Robert E. Gerber
United States Bankruptcy Judge